

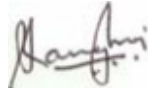
The Board of Directors,
Shree Precoated Steels Limited
Rehman Building, 2nd Floor, Mazzanine,
24 Veer Nariman Street, Fort,
Mumbai – 400 001.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of Members, beneficiary details furnished by the Depositories & Other records/documents maintained by Shree Precoated Steels Limited and its Registrar & Share Transfer Agents (RTA) **Sharex Dynamic (India) Private Ltd**, Unit 1, Luthra Industrial Premises, Safed Pool, Andheri – Kurla Road, Andheri – East, Mumbai - 400 072 produced before us for the purpose of issuing this certificate, in pursuance to the Circular D&CC/ FITTC/ CIR-16/2002 of 31st December 2002 and the Circular No SEBI/MRD/Policy/Cir-13/2004 dated 3rd March 2004 as amended vide Circular No CIR/MRD/DP/30/2010 dated 6th September 2010, issued by the Securities and Exchange Board of India (SEBI) and also pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulation 1996 as amended vide notification dated 02/09/2003 for the purposes of reconciliation of the total admitted capital with both the Depositories and the total issued and listed capital for the Quarter ended 31st March, 2014 in respect of period between 1st January, 2014 to 31st March, 2014.

Based on such examination and verification as considered necessary by us and according to the information and explanation given and furnished to us, which to the best of our knowledge and belief were necessary for our Certification, we hereby certify the RECONCILIATION OF SHARE CAPITAL AUDIT REPORT in the presented format annexed herewith.

For H.P. SANGHVI & COMPANY
COMPANY SECRETARIES



HAREESH SANGHVI
(Proprietor)
CoP No. 3675

Place: Mumbai
Date : 16/04/2014.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter ended	:	31 st March, 2014	
2.	ISIN	:	INE318K01017	
3.	Face Value	:	Rs. 10/- each.	
4.	Name of the company	:	Shree Precoated Steels Limited	
5.	Registered Office Address	:	Rehman Building, 2 nd Floor, Mazzanine, 24 Veer Nariman Street, Fort, Mumbai – 400 001.	
6.	Correspondence Address	:	Rehman Building, 2 nd Floor, Mazzanine, 24 Veer Nariman Street, Fort, Mumbai – 400 001.	
7.	Telephone & Fax Nos.	:	Tel No. 022 -66984000 : Fax no. 26325902	
8.	Email address	:	investors.spsl@ajmera.com	
9.	Names of the stock exchanges where the company's securities are listed	:	Bombay Stock Exchange Limited (BSE)	
		:	Number of % of Total issued	Shares Capital
10.	Issued Capital	:	8,27,98,042	100.00 %
11.	Listed Capital	:	8,27,98,042	100.00 %
	Bombay Stock Exchange Limited	:	8,27,98,042	100.00 %
12.	Held in dematerialised form in CDSL	:	6,24,91,574	75.47 %
13.	Held in dematerialised form in NSDL	:	2,00,34,502	24.20 %
14.	Physical	;	2,71,966	0.33 %
15.	Total No. of Shares (12+13+14)	:	8,27,98,042	100.00 %
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	:	-N.A.-	

17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:					
Particulars	No. of shares	Applied/ Not Applied for listing	Listed on Stock exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In- Principle Approval pending for SE (Specify names)
-N.A.-	-N.A.-	-N.A.-	-N.A.-	-N.A.-	-N.A.-	-N.A.-
18.	Register of Members is updated (yes/No)			:	Yes	
19.	Reference to the previous quarter with regards to excess dematerialised shares, if any.			:	-N.A.-	
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?.			:	-N.A.-	
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:					
Total No. of demat requests		No. of requests		No. of shares		Reasons for delay.
Confirmed after 21 days		-NIL.-		-NIL-		-N.A.-
Pending for more than 21 days.		-NIL.-		-NIL.-		-N.A.-
22.	Name, Telephone & Fax No. of the compliance officer of the company.			:	Mr. Harish Taparia Tel No. 022-66984000 Fax: 26325902	
23.	Name, Address, Tel & Fax no., Regn. No. of the Auditor.			:	H. P. Sanghvi & Company A-6, Mazdock , 74/G J.P. Road. Seven Bungalows, Andheri(W), Mumbai-400 061. Phone No. 3294 6465 Regn. No. 2259 CoP 3675	

H.P. Sanghvi & Company
Company Secretaries

24.	Appointment of common Agency for shares registry work	:	Sharex Dynamic (India) Private Ltd Unit 1, Luthra Industrial Premises Safeed Pool, Andheri – Kurla Road Andheri – East, Mumbai - 400 072. Ph: 022 – 28515606/5644. Fax :022-28512885 Website : www.sharexindia.com
25.	Any other detail that the auditor may like to provide	:	Securities of the Company has been delisted from NSE w.e.f. 10/05/2012, however continued to remain listed on BSE.

H.P. SANGHVI & COMPANY
COMPANY SECRETARIES
H.P. SANGHVI FCS 2259



HARESH SANGHVI
Proprietor
CoP No. 3675

Place : Mumbai
Date : 16/04/2014.

The Board of Directors,
Shree Precoated Steels Limited
Rehman Building, 2nd Floor, Mazzanine,
24, Veer Nariman Street, Fort,
Mumbai – 400 001.

Dear Sir,

Re: Certificate under clause 47 (c) of the Listing Agreement
For the period from 1st October, 2013 to 31st March, 2014.

I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to SHREE PRECOATED STEELS LIMITED maintained at the office of its Registrar and Share Transfer Agent (RTA) Sharex Dynamic (India) Private Ltd, Unit 1, Luthra Industrial Premises, Safed Pool, Andheri – Kurla Road, Andheri – East, Mumbai - 400 072. pertaining to transfer of equity shares of the company for the period from 1st October, 2013 to 31st March, 2014 for the purpose of issuing a Certificate as per Clause 47(C) of the Listing Agreement entered into by, SHREE PRECOATED STEELS LIMITED with BSE and based on the information provided by the Company, I hereby certify that the Company has delivered during half year ended on 31st March, 2014 :

- A) Share/Debenture Certificate(s) relating to the transfer of Shares/Debentures received during the period from *1st October, 2013 to 31st March, 2014* as entered in the Memorandum of Transfers have been issued within fifteen days of the date of lodgement for transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies from respective date of lodgement of each deed excepting those rejected on technical grounds.

H. P. SANGHVI & COMPANY
COMPANY SECRETARIES
H.P. SANGHVI FCS 2259



HARESH SANGHVI
Proprietor
CoP No. 3675

Place: Mumbai
Date : 16/04/2014.