

**Holding of specified securities  
Annexure - I**

|   |                                   |
|---|-----------------------------------|
| 1. Name of Listed Entity :  | <b>Shree Precoated Steels Ltd</b> |
| 2. Scrip Code/Name of Scrip/Class of Security :   | <b>533110 / Equity</b>            |
| 3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)  | <b>Regulation 31 (1) (b)</b>      |
| a. If under 31(1)(b) then indicate the report for Quarter ending  | <b>31-12-2020</b>                 |
| b. If under 31(1)(c) then indicate date of allotment/extinguishment :   |                                   |
| 4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-  |                                   |
| <b>Particulars</b>  | <b>Yes*/No*</b>                   |
| 1 Whether the Listed Entity has issued any partly paid up shares?   | No                                |
| 2 Whether the Listed Entity has issued any Convertible Securities?  | No                                |
| 3 Whether the Listed Entity has issued any Warrants?  | No                                |
| 4 Whether the Listed Entity has any shares against which depository receipts are issued?  | No                                |
| 5 Whether the Listed Entity has any shares in locked-in?  | No                                |
| 6 Whether any shares held by promoters are pledge or otherwise encumbered?  | Yes                               |
| 7. Whether company has equity shares with differential voting rights?   | No                                |
| 8. Whether the listed entity has any significant beneficial owner?  | No                                |
| 9. Whether the listed entity is Public Sector Undertaking (PSU)?  | No                                |
| * If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities. |                                   |

Name of the Company : Shree Precoated Steels Ltd  
 Script Code : Equity  
 As on : 31-12-2020

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II)   | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII)<br>As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |                |                          | No. of Shares Outstanding convertible securities (including Warrants) (X) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X)<br>As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|--------------|--------------------------------|----------------------------|--|--|---|---|--|---|------------|----------------|--------------------------|---|--|----------------------------------|---------------------------------|---|---------------------------------|---|
|              |                                |                            |  |  |   |   |  | No of Voting Rights   |            |                | Total as a % of (A+B+ C) |   |  | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |
|              |                                |                            |  |  |   |   |  | Class eg:X  | Class eg:Y | Total          |                          |   |  |                                  |                                 |   |                                 |   |
| (A)          | Promoter & Promoter Group      | 40                         | 2603722                                      |  |   | 2603722                                       | 62.89  | 2603722   |            | 2603722        | 62.89                    |   | 0  | 0                                | 35000                           | 1.34  | 2603722                         |   |
| (B)          | Public                         | 16777                      | 1536180                                      |  |   | 1536180                                       | 37.11  | 1536180   |            | 1536180        | 37.11                    |   | 0  | 0                                |                                 |   | 1531257                         |   |
| (C)          | Non Promoter- Non Public       |                            |  |  |   |   |  |   |            |                |                          |   |  |                                  |                                 |   |                                 |   |
| (C1)         | Shares underlying DRs          |                            |  |  |   |   |  |   |            |                |                          |   |  |                                  |                                 |   |                                 |   |
| (C2)         | Shares held by Employee Trusts |                            |  |  |   |   |  |   |            |                |                          |   |  |                                  |                                 |   |                                 |   |
|              | <b>Total</b>                   | <b>16817</b>               | <b>4139902</b>                               |  |   | <b>4139902</b>                                | <b>100</b>   | <b>4139902</b>  |            | <b>4139902</b> | <b>100</b>               |   | <b>0</b>   | <b>0</b>                         | <b>35000</b>                    | <b>0.85</b>   | <b>4134979</b>                  |   |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

|     | Category & Name of the Shareholders (I) | No. of shareholder (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII = IV+V+VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) |         |       |                                     | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2 | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|-----|---|--------------------------|--|---------------------------------------|--|--|---|---|---------|-------|-------------------------------------|--|--|----------------------------------|---------------------------------|---|---------------------------------|---|
|     |   |                          |  |                                       |  |  |   | No of Voting Rights   |         |       | Total as a % of Total Voting rights |  |  | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total shares held (b) |   |
|     |   |                          |  |                                       |  |  |   | Class X   | Class Y | Total |                                     |  |  |                                  |                                 |   |                                 |   |
| -1  | Indian                                  |                          | 0  | 0                                     |  | 0                                      |   | 0   | 0       |       |                                     |  |  |                                  |                                 |   |                                 |   |
| (a) | Individuals/Hindu undivided Family      | 37                       | 2277013                                      | 0                                     |  | 2277013                                | 55  | 2277013   | 2277013 | 55.00 |                                     | 55   | 0  | 0.00                             | 0                               | 0.00  |                                 | 2277013   |
|     | HARSHADRAI MULJI SARVAIYA               | 1                        | 1  | 0                                     |  | 1                                      | 0   | 1   | 1       | 0.00  |                                     | 0  | 0  | 0.00                             | 0                               | 0.00  |                                 | 1   |
|     | RITA MITUL MEHTA                        | 1                        | 40   | 0                                     |  | 40                                     | 0   | 40  | 40      | 0.00  |                                     | 0  | 0  | 0.00                             | 0                               | 0.00  |                                 | 40  |
|     | BIMAL ANANTRAI MEHTA                    | 1                        | 105  | 0                                     |  | 105                                    | 0   | 105   | 105     | 0.00  |                                     | 0  | 0  | 0.00                             | 0                               | 0.00  |                                 | 105   |
|     | MEGHA S AJMERA                          | 1                        | 402  | 0                                     |  | 402                                    | 0.01  | 402   | 402     | 0.01  |                                     | 0.01   | 0  | 0.00                             | 0                               | 0.00  |                                 | 402   |
|     | SONAL BIMAL MEHTA                       | 1                        | 474  | 0                                     |  | 474                                    | 0.01  | 474   | 474     | 0.01  |                                     | 0.01   | 0  | 0.00                             | 0                               | 0.00  |                                 | 474   |
|     | Manoj Ishwarlal Ajmera                  | 1                        | 1242   | 0                                     |  | 1242                                   | 0.03  | 1242  | 1242    | 0.03  |                                     | 0.03   | 0  | 0.00                             | 0                               | 0.00  |                                 | 1242  |
|     | AASHISH ATUL AJMERA                     | 1                        | 3888   | 0                                     |  | 3888                                   | 0.09  | 3888  | 3888    | 0.09  |                                     | 0.09   | 0  | 0.00                             | 0                               | 0.00  |                                 | 3888  |
|     | TANVI M AJMERA                          | 1                        | 15588  | 0                                     |  | 15588                                  | 0.38  | 15588   | 15588   | 0.38  |                                     | 0.38   | 0  | 0.00                             | 0                               | 0.00  |                                 | 15588   |
|     | ATUL C AJMERA                           | 1                        | 38830  | 0                                     |  | 38830                                  | 0.94  | 38830   | 38830   | 0.94  |                                     | 0.94   | 0  | 0.00                             | 0                               | 0.00  |                                 | 38830   |
|     | AAGNA S AJMERA                          | 1                        | 41805  | 0                                     |  | 41805                                  | 1.01  | 41805   | 41805   | 1.01  |                                     | 1.01   | 0  | 0.00                             | 0                               | 0.00  |                                 | 41805   |
|     | SANJAY C AJMERA                         | 1                        | 45305  | 0                                     |  | 45305                                  | 1.09  | 45305   | 45305   | 1.09  |                                     | 1.09   | 0  | 0.00                             | 0                               | 0.00  |                                 | 45305   |
|     | JYOTIBEN N AJMERA                       | 1                        | 46085  | 0                                     |  | 46085                                  | 1.11  | 46085   | 46085   | 1.11  |                                     | 1.11   | 0  | 0.00                             | 0                               | 0.00  |                                 | 46085   |
|     | CHARMI PARAS PAREKH                     | 1                        | 46947  | 0                                     |  | 46947                                  | 1.13  | 46947   | 46947   | 1.13  |                                     | 1.13   | 0  | 0.00                             | 0                               | 0.00  |                                 | 46947   |
|     | HENALI JAYANT AJMERA                    | 1                        | 50149  | 0                                     |  | 50149                                  | 1.21  | 50149   | 50149   | 1.21  |                                     | 1.21   | 0  | 0.00                             | 0                               | 0.00  |                                 | 50149   |
|     | ISHWARLAL S AJMERA HUF.                 | 1                        | 51851  | 0                                     |  | 51851                                  | 1.25  | 51851   | 51851   | 1.25  |                                     | 1.25   | 0  | 0.00                             | 0                               | 0.00  |                                 | 51851   |
|     | RUPAL M AJMERA                          | 1                        | 52091  | 0                                     |  | 52091                                  | 1.26  | 52091   | 52091   | 1.26  |                                     | 1.26   | 0  | 0.00                             | 0                               | 0.00  |                                 | 52091   |
|     | HETAL S AJMERA                          | 1                        | 52959  | 0                                     |  | 52959                                  | 1.28  | 52959   | 52959   | 1.28  |                                     | 1.28   | 0  | 0.00                             | 0                               | 0.00  |                                 | 52959   |
|     | NATWARLAL S AJMERA                      | 1                        | 55212  | 0                                     |  | 55212                                  | 1.33  | 55212   | 55212   | 1.33  |                                     | 1.33   | 0  | 0.00                             | 0                               | 0.00  |                                 | 55212   |
|     | RUSHI M AJMERA                          | 1                        | 57547  | 0                                     |  | 57547                                  | 1.39  | 57547   | 57547   | 1.39  |                                     | 1.39   | 0  | 0.00                             | 0                               | 0.00  |                                 | 57547   |
|     | SONALI A AJMERA                         | 1                        | 60008  | 0                                     |  | 60008                                  | 1.45  | 60008   | 60008   | 1.45  |                                     | 1.45   | 0  | 0.00                             | 0                               | 0.00  |                                 | 60008   |
|     | ATUL C AJMERA                           | 1                        | 62579  | 0                                     |  | 62579                                  | 1.51  | 62579   | 62579   | 1.51  |                                     | 1.51   | 0  | 0.00                             | 0                               | 0.00  |                                 | 62579   |
|     | PRACHI DHAVAL AJMERA                    | 1                        | 70602  | 0                                     |  | 70602                                  | 1.71  | 70602   | 70602   | 1.71  |                                     | 1.71   | 0  | 0.00                             | 0                               | 0.00  |                                 | 70602   |
|     | MUMUKSHU ATUL AJMERA                    | 1                        | 74809  | 0                                     |  | 74809                                  | 1.81  | 74809   | 74809   | 1.81  |                                     | 1.81   | 0  | 0.00                             | 0                               | 0.00  |                                 | 74809   |
|     | MAYUR S AJMERA                          | 1                        | 74845  | 0                                     |  | 74845                                  | 1.81  | 74845   | 74845   | 1.81  |                                     | 1.81   | 0  | 0.00                             | 0                               | 0.00  |                                 | 74845   |

|   |  |    |         |   |         |       |         |         |       |       |   |      |       |        |         |
|---|--|----|---------|---|---------|-------|---------|---------|-------|-------|---|------|-------|--------|---------|
|   | BHARTI R AJMERA  | 1  | 82230   | 0 | 82230   | 1.99  | 82230   | 82230   | 1.99  | 1.99  | 0 | 0.00 | 0     | 0.00   | 82230   |
|   | KOKILABEN SHASHIKANT AJMERA                                | 1  | 82571   | 0 | 82571   | 1.99  | 82571   | 82571   | 1.99  | 1.99  | 0 | 0.00 | 0     | 0.00   | 82571   |
|   | BHANUMATI CHHAGANLAL AJMERA                                | 1  | 83730   | 0 | 83730   | 2.02  | 83730   | 83730   | 2.02  | 2.02  | 0 | 0.00 | 0     | 0.00   | 83730   |
|   | BHAVANA S AJMERA   | 1  | 84370   | 0 | 84370   | 2.04  | 84370   | 84370   | 2.04  | 2.04  | 0 | 0.00 | 0     | 0.00   | 84370   |
|   | SHASHIKANT SHAMALJI AJMERA                                 | 1  | 84706   | 0 | 84706   | 2.05  | 84706   | 84706   | 2.05  | 2.05  | 0 | 0.00 | 0     | 0.00   | 84706   |
|   | MANOJ I AJMERA   | 1  | 87582   | 0 | 87582   | 2.12  | 87582   | 87582   | 2.12  | 2.12  | 0 | 0.00 | 0     | 0.00   | 87582   |
|   | CHHOTALAL S AJMERA   | 1  | 88650   | 0 | 88650   | 2.14  | 88650   | 88650   | 2.14  | 2.14  | 0 | 0.00 | 0     | 0.00   | 88650   |
|   | DHAVAL R AJMERA  | 1  | 91995   | 0 | 91995   | 2.22  | 91995   | 91995   | 2.22  | 2.22  | 0 | 0.00 | 0     | 0.00   | 91995   |
|   | SANJAY C AJMERA  | 1  | 94261   | 0 | 94261   | 2.28  | 94261   | 94261   | 2.28  | 2.28  | 0 | 0.00 | 0     | 0.00   | 94261   |
|   | RAJNIKANT S AJMERA .                                       | 1  | 105553  | 0 | 105553  | 2.55  | 105553  | 105553  | 2.55  | 2.55  | 0 | 0.00 | 0     | 0.00   | 105553  |
|   | RAJNIKANT S AJMERA   | 1  | 117568  | 0 | 117568  | 2.84  | 117568  | 117568  | 2.84  | 2.84  | 0 | 0.00 | 0     | 0.00   | 117568  |
|   | CHHOTALAL S AJMERA   | 1  | 171665  | 0 | 171665  | 4.15  | 171665  | 171665  | 4.15  | 4.15  | 0 | 0.00 | 0     | 0.00   | 171665  |
|   | VIMLABEN B AJMERA  | 1  | 198768  | 0 | 198768  | 4.8   | 198768  | 198768  | 4.80  | 4.8   | 0 | 0.00 | 0     | 0.00   | 198768  |
| (b)   | Central Government/ State Government(s)                    |    | 0       | 0 | 0       |       | 0       | 0       |       |       |   |      |       |        |         |
| (c)   | Financial Institutions/ Banks                              |    | 0       | 0 | 0       |       | 0       | 0       |       |       |   |      |       |        |         |
| (d)   | Any Other (specify)  | 3  | 326709  | 0 | 326709  | 7.89  | 326709  | 326709  | 7.89  | 7.89  | 0 | 0.00 | 35000 | 10.71  | 326709  |
|   | CHAITALI INVESTMENT PVT LTD                                | 1  | 43      | 0 | 43      | 0     | 43      | 43      | 0.00  | 0     | 0 | 0.00 | 0     | 0.00   | 43      |
|   | RUSHABH INVESTMENT PRIVATE LIMITED                         | 1  | 35000   | 0 | 35000   | 0.85  | 35000   | 35000   | 0.85  | 0.85  | 0 | 0.00 | 35000 | 100.00 | 35000   |
|   | FAHRENHEIT FUN AND GAMES PRIVATE LIMITED                   | 1  | 291666  | 0 | 291666  | 7.05  | 291666  | 291666  | 7.05  | 7.05  | 0 | 0.00 | 0     | 0.00   | 291666  |
| Sub-Total (A)(1)  |  | 40 | 2603722 | 0 | 2603722 | 62.89 | 2603722 | 2603722 | 62.89 | 62.89 | 0 | 0.00 | 35000 | 1.34   | 2603722 |
| -2  | Foreign  |    | 0       | 0 | 0       |       | 0       | 0       |       |       |   |      |       |        |         |
| (a)   | Individuals (NonResident Individuals/ Foreign Individuals) |    | 0       | 0 | 0       |       | 0       | 0       |       |       |   |      |       |        |         |
| (b)   | Government   |    | 0       | 0 | 0       |       | 0       | 0       |       |       |   |      |       |        |         |
| (c)   | Institutions   |    | 0       | 0 | 0       |       | 0       | 0       |       |       |   |      |       |        |         |
| (d)   | Foreign Portfolio Investor                                 |    | 0       | 0 | 0       |       | 0       | 0       |       |       |   |      |       |        |         |
| (e)   | Any Other (specify)  |    | 0       | 0 | 0       |       | 0       | 0       |       |       |   |      |       |        |         |
| Sub-Total (A)(2)  |  |    | 0       | 0 | 0       |       | 0       | 0       |       |       |   |      |       |        |         |
| Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) |  | 40 | 2603722 | 0 | 2603722 | 62.89 | 2603722 | 2603722 | 62.89 | 62.89 | 0 | 0.00 | 35000 | 1.34   | 2603722 |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.Note:(1) PAN would not be displayed on website of Stock Exchange(s).(2) The term Encumbrance has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.