



SHREE PRECOATED STEELS LTD.

CIN : L70109MH2007PLC174206

Regd. Office : 1, Ground Floor, Citi Mall, New Link Road, Andheri (W), Mumbai - 400 053.

Tel.: +91 -7208182677 | Email : sps1.investors@gmail.com | Website: www.spsl.com

Ref: SEC/SPSI/BSE/2019-20

Date: 17th April, 2020

The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers Dalal Street
Mumbai – 400 001
Script Code:533110

Dear Sir,

Subject: Reconciliation of Share Capital Audit for the quarter ended 31st March, 2020.

Dear Sir,

We are submitting copy of the Reconciliation of Share Capital Audit Certificate for the quarter ended 31st March, 2020 issued by Mr. Haresh Sanghvi, Practicing Company Secretary.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

Please note the cover letter is being submitted in SD/- mode, as due to COVID-19 pandemic the employees of the company could not reach the offices because of lockdown and employees are working from home with limited resources. But the Reconciliation Statement is been approved and uploaded by authorized person of the company.

We request you to take the same on your record.

Thanking You.

Yours sincerely,

For SHREE PRECOATED STEELS LIMITED

**SD/-
AKSHAY SHARMA
COMPLIANCE OFFICER**

Haresh Sanghvi
Practicing Company Secretary

To,
The Board of Directors,
Shree Precoated Steels Limited
1, Ground Floor, Citi Mall, New Link Road, Andheri West,
Mumbai 400053

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

I have examined the Register of Members, beneficiary details furnished by the Depositories & Other records/documents maintained by **SHREE PRECOATED STEELS LIMITED** and its Registrar & Share Transfer Agents (RTA) **Sharex Dynamic (India) Private Ltd**, at C-101, 247 Park, LBS Marg, Vikhroli West, Mumbai 400 083, produced before me for the purpose of issuing this certificate, in pursuance to the Regulation 76 of SEBI (Depositories and Participants) Regulations 2018 as notified on 3rd October, 2018 for the purposes of reconciliation of the total admitted capital with both the depositories and the total issued and listed capital for the quarter ended **31st March, 2020** in respect of period between **1st January, 2020 to 31st March, 2020**.

Based on such examination and verification as considered necessary by me and according to the information and explanation given and furnished to me, which to the best of my knowledge and belief were necessary for my Certification, I hereby certify the RECONCILIATION OF SHARE CAPITAL AUDIT REPORT in the presented format annexed herewith.



HARESH SANGHVI
PRACTICING COMPANY SECRETARY
FCS No. 2259 / CoP No. 3675

Place: Mumbai
Date: 15th April, 2020
UDIN: F002259B000159042

SECRETARIAL AUDIT REPORT

| | | | | |
|-----|--|---|--|----------------------------------|
| 1. | For Quarter ended | : | 31st March, 2020 | |
| 2. | ISIN | : | INE318K01025 | |
| 3. | Face Value | : | Rs. 10/- each | |
| 4. | Name of the company | : | Shree Precoated Steels Limited | |
| 5. | Registered Office Address | : | 1, Ground Floor, Citi Mall, New Link Road, Andheri West, Mumbai 400053 | |
| 6. | Correspondence Address | : | 1, Ground Floor, Citi Mall, New Link Road, Andheri West, Mumbai 400053 | |
| 7. | Telephone & Fax Nos. | : | Tel No. +91 7208182677 | |
| 8. | Email address | : | spsl.investors@gmail.com | |
| 9. | Names of the stock exchanges where the company's securities are listed | : | BSE Limited | |
| | | : | Number of Shares | % of Total issued Capital |
| 10. | Issued Capital | : | 41,39,902 | 100.00 % |
| 11. | Listed Capital | : | 41,39,902 | 100.00 % |
| | BSE Limited | : | 41,39,902 | 100.00 % |
| 12. | Held in dematerialised form in CDSL | : | 30,82,714 | 74.46% |
| 13. | Held in dematerialised form in NSDL | : | 10,52,257 | 25.42% |
| 14. | Physical | : | 4,931 | 0.12% |
| 15. | Total No. of Shares (12+13+14) | : | 41,39,902 | 100.00 % |
| 16. | Reasons for difference if any, between (10&11), (10&15), (11&15) | : | -N.A.- | |



| | | | | | | | |
|--|---|------------------------|---|--|---|----------------------------------|---|
| 17. Certifying the details of changes in share capital during the quarter under consideration as per table below: | | | | | | | |
| | Particulars | No. of shares | Applied/ Not Applied for listing | Listed on Stock exchanges | Whether intimated to CDSL | Whether intimated to NSDL | In-Principle Approval pending for SE |
| | Capital Reduction | 4139902 | Listing approval received on 15 th January, 2020 | BSE Limited | Yes | Yes | In-Principle Approval received |
| 18. | Register of Members is updated (Yes/No) | | | : | Yes | | |
| 19. | Reference to the previous quarter with regards to excess dematerialised shares, if any. | | | : | NIL | | |
| 20. | Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? | | | : | -N.A.- | | |
| 21 | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: | | | | | | |
| | Total No. of demat requests | No. of requests | No. of shares | Reasons for delay | | | |
| | Confirmed after 21 days | NIL | NIL | NIL | | | |
| | Pending for more than 21 days | 2 | 14 | Requests rejected due to multiple record entries | | | |
| 22. | Name, Telephone & Fax No. of the compliance officer of the company. | | | : | Mr. Akshay Sharma Compliance officer Tel No. +91 7208182677 | | |



Haresh Sanghvi
Practicing Company Secretary

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|-----|--|--|
| 23. | Name, Address, Tel & Fax no., Mem. No. of the Practicing Company Secretary | Mr. Haresh Sanghvi Practicing Company Secretary 306-308, K Building, 24 Walchand Hirachand Marg, Ballard Estate, CST, Mumbai-400001 Phone No. 022-4002 1712 Mem. No. 2259 CoP 3675 |
| 24. | Appointment of common Agency for shares registry work | Sharex Dynamic (India) Private Ltd C-101, 247 Park, LBS Marg, Vikhroli West, Mumbai 400 083 E-mail - support@sharexindia.com Ph: 022 -22641376 / 22702485 Fax :022-22641349 Website: www.sharexindia.com |
| 25. | Any other detail that the Practicing Company Secretary may like to provide | Upon the Scheme for reduction of share capital coming into effect, the share capital of the Company stands at Rs.4,13,99,020 divided into 41,39,902 equity shares of Rs.10/- each. The listing approval for the post reduction share capital was received on 15 th January 2020. |



HARESH SANGHVI
PRACTICING COMPANY SECRETARY
FCS No. 2259 / CoP No. 3675

Place: Mumbai
Date: 15th April, 2020
UDIN: F002259B000159042