



SHREE PRECOATED STEELS LTD.

CIN : L70109MH2007PLC174206

Regd. Office : 1, Ground Floor, Citi Mall, New Link Road, Andheri (W), Mumbai - 400 053.

Tel.: +91 - 22 - 65526677 | Email : spsl.investors@gmail.com | Website:www.spsl.com

Ref : SEC/SPSL/BSE/2019-2020

Date:24th January, 2020

The Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai – 400 001

Script Code : 533110

Subject: Reconciliation of Share Capital Audit for the quarter ended 31st December, 2019.

Dear Sir,

We are submitting copy of the Reconciliation of Share Capital Audit Certificate for the quarter ended 31st December, 2019 issued by Mr. Haresh Sanghvi, Practicing Company Secretary.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

We request you to take the same on your record

Thanking you,

For SHREE PRECOATED STEELS LIMITED


AKSHAY R. SHARMA

ASST. COMPANY SECRETARY

Encl: as above

Hareesh Sanghvi
Practicing Company Secretary

To,
The Board of Directors,
Shree Precoated Steels Limited
1, Ground Floor, Citi Mall, New Link Road, Andheri West,
Mumbai 400053

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

I have examined the Register of Members, beneficiary details furnished by the Depositories & Other records/documents maintained by **SHREE PRECOATED STEELS LIMITED** and its Registrar & Share Transfer Agents (RTA) **Sharex Dynamic (India) Private Ltd**, Unit 1, Luthra Industrial Premises, Safed Pool, Andheri – Kurla Road, Andheri – East, Mumbai - 400072 produced before me for the purpose of issuing this certificate, in pursuance to the Regulation 76 of SEBI (Depositories and Participants) Regulations 2018 as notified on 3rd October, 2018 for the purposes of reconciliation of the total admitted capital with both the depositories and the total issued and listed capital for the quarter ended **31st December, 2019** in respect of period between **1st October, 2019 to 31st December, 2019**.

Based on such examination and verification as considered necessary by me and according to the information and explanation given and furnished to me, which to the best of my knowledge and belief were necessary for my Certification, I hereby certify the RECONCILIATION OF SHARE CAPITAL AUDIT REPORT in the presented format annexed herewith.


HAREESH SANGHVI
PRACTICING COMPANY SECRETARY
FCS No. 2259 / CoP No. 3675



Place: Mumbai
Date: 23rd January, 2020
UDIN: F002259B000090061

SECRETARIAL AUDIT REPORT

1.	For Quarter ended	:	31st December, 2019	
2.	ISIN	:	INE318K01017	
3.	Face Value	:	Rs. 10/- each	
4.	Name of the company	:	Shree Precoated Steels Limited	
5.	Registered Office Address	:	1, Ground Floor, Citi Mall, New Link Road, Andheri West, Mumbai 400053	
6.	Correspondence Address	:	1, Ground Floor, Citi Mall, New Link Road, Andheri West, Mumbai 400053	
7.	Telephone & Fax Nos.	:	Tel No. +91 7208182677	
8.	Email address	:	spsl.investors@gmail.com	
9.	Names of the stock exchanges where the company's securities are listed	:	BSE Limited (BSE)	
		:	Number of Shares	% of Total issued Capital
10.	Issued Capital	:	41,39,902	100.00 %
11.	Listed Capital	:	41,39,902	100.00 %
	BSE Limited	:	41,39,902	100.00 %
12.	Held in dematerialised form in CDSL	:	30,80,549	74.41%
13.	Held in dematerialised form in NSDL	:	10,54,414	25.47%
14.	Physical	;	4,939	0.12%
15.	Total No. of Shares (12+13+14)	:	41,39,902	100.00 %
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	:	-N.A.-	



Haresh Sanghvi
Practicing Company Secretary

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:							
	Particulars	No. of shares	Applied/ Not Applied for listing	Listed on Stock exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-Principle Approval pending for SE (Specify names)
	Capital Reduction	4139902	Applied	BSE Limited	Yes	Yes	In-Principle Approval received
18.	Register of Members is updated (Yes/No)			:	Yes		
19.	Reference to the previous quarter with regards to excess dematerialised shares, if any.			:	NIL		
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?			:	-N.A.-		
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						
	Total No. of demat requests	No. of requests	No. of shares	Reasons for delay			
	Confirmed after 21 days	NIL	NIL	NIL			
	Pending for more than 21 days	1	7	Requests rejected due to signature mismatch			
22.	Name, Telephone & Fax No. of the compliance officer of the company.			:	Mr. Akshay Sharma Compliance officer Tel No. +91 7208182677		



Haresh Sanghvi
Practicing Company Secretary

23.	Name, Address, Tel & Fax no., Mem. No. of the Practising Company Secretary	Mr. Haresh Sanghvi Practicing Company Secretary 306-308, K Building, 24 Walchand Hirachand Marg, Ballard Estate, CST, Mumbai-400001 Phone No. 022-4002 1712 Mem. No. 2259 CoP 3675
24.	Appointment of common Agency for shares registry work	Sharex Dynamic (India) Private Ltd Unit 1, Luthra Industrial Premises Safeed Pool, Andheri – Kurla Road Andheri – East, Mumbai - 400 072. Ph: 022 –28515606/5644 Fax :022-28512885 Website: www.sharexindia.com
25.	Any other detail that the Practising Company Secretary may like to provide	The National Company Law Tribunal, Mumbai Bench approved the application filed by the Company for reduction of share capital, vide its order dated 28 th August, 2019, of which certified copy was issued on 16 th October, 2019.




HARESH SANGHVI
PRACTICING COMPANY SECRETARY
FCS No. 2259 / CoP No. 3675

Place: Mumbai
Date: 23rd January, 2020
UDIN: F002259B000090061