

Name of the Company : Ajmera Realty & Infra India Ltd.  
 Script Code : 513349  
 As on : 31-12-2016

| Table I - Summary Statement holding of specified securities |                                |                      |   |                        |   |   |
|---|--------------------------------|----------------------|---|------------------------|---|---|
| Category  | Category of shareholder        | Nos. of shareholders | No. of fully paid up equity shares held | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of equity shares held in dematerialized form |
| (A)   | Promoter & Promoter Group      | 41                   | 21978258                                | 21978258               | 61.937  | 21977674  |
| (B)   | Public                         | 40467                | 13506617                                | 13506617               | 38.063  | 13397119  |
| (C)   | Non Promoter- Non Public       | 0                    | 0                                       | 0                      | 0   | 0   |
| (C1)  | Shares underlying DRs          | 0                    | 0                                       | 0                      | 0   | 0   |
| (C2)  | Shares held by Employee Trusts | 0                    | 0                                       | 0                      | 0   | 0   |
|   | <b>Total</b>                   | <b>40508</b>         | <b>35484875</b>                         | <b>35484875</b>        | <b>100</b>  | <b>35374793</b>                                     |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

|            | Category & Name of the Shareholders       | No. of shareholder | No. of fully paid up equity shares held | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 | Number of equity shares held in dematerialized form |
|------------|---|--------------------|---|------------------------|---|---|
| <b>1</b>   | <b>Indian</b>                             |                    |   |                        |   |   |
| <b>(a)</b> | <b>Individuals/Hindu undivided Family</b> | <b>37</b>          | <b>18532586</b>                         | <b>18532586</b>        | <b>52.227</b>                               | <b>18532002</b>                                     |
|            | CHHAGANLAL S AJMERA                       | 1                  | 205483                                  | 205483                 | 0.579                                       | 205483  |
|            | SONAL BIMAL MEHTA                         | 1                  | 2147                                    | 2147                   | 0.006                                       | 2147  |
|            | ISHWARLAL S AJMERA HUF                    | 1                  | 444440                                  | 444440                 | 1.252                                       | 444440  |
|            | ATUL C AJMERA                             | 1                  | 536393                                  | 536393                 | 1.512                                       | 536393  |
|            | CHHOTALAL S AJMERA                        | 1                  | 1471416                                 | 1471416                | 4.147                                       | 1471416   |
|            | HARSHADRAI MULJI SARVAIYA                 | 1                  | 10                                      | 10                     | 0   | 10  |
|            | SANJAY C AJMERA HUF                       | 1                  | 388332                                  | 388332                 | 1.094                                       | 388332  |
|            | JYOTIBEN N AJMERA                         | 1                  | 395019                                  | 395019                 | 1.113                                       | 395019  |
|            | BHARTI R AJMERA                           | 1                  | 704835                                  | 704835                 | 1.986                                       | 704835  |
|            | ATUL C AJMERA HUF                         | 1                  | 332832                                  | 332832                 | 0.938                                       | 332832  |
|            | BHAVANA S AJMERA                          | 1                  | 703813                                  | 703813                 | 1.983                                       | 703813  |
|            | KOKILABEN SHASHIKANT AJMERA               | 1                  | 609350                                  | 609350                 | 1.717                                       | 609350  |
|            | BHANUMATI C AJMERA                        | 1                  | 492844                                  | 492844                 | 1.389                                       | 492844  |
|            | SHASHIKANT SHAMALJI AJMERA                | 1                  | 726064                                  | 726064                 | 2.046                                       | 726064  |
|            | PRACHI DHAVAL                             | 1                  | 605165                                  | 605165                 | 1.705                                       | 605165  |
|            | RAJNIKANT S AJMERA                        | 1                  | 898675                                  | 898675                 | 2.533                                       | 898675  |
|            | RUPAL M AJMERA                            | 1                  | 403266                                  | 403266                 | 1.136                                       | 403266  |
|            | SANJAY C AJMERA                           | 1                  | 722773                                  | 722773                 | 2.037                                       | 722773  |
|            | DHAVAL R AJMERA                           | 1                  | 788532                                  | 788532                 | 2.222                                       | 788532  |
|            | RUSHI M AJMERA                            | 1                  | 493260                                  | 493260                 | 1.39  | 493260  |
|            | CHARMI J AJMERA                           | 1                  | 231914                                  | 231914                 | 0.654                                       | 231914  |
|            | VIMLABEN B AJMERA                         | 1                  | 1578536                                 | 1578536                | 4.448                                       | 1578536   |
|            | TANVI M AJMERA                            | 1                  | 133617                                  | 133617                 | 0.377                                       | 133617  |
|            | AAGNA S AJMERA                            | 1                  | 358332                                  | 358332                 | 1.01  | 358332  |
|            | AASHISH ATUL AJMERA                       | 1                  | 33333                                   | 33333                  | 0.094                                       | 33333   |
|            | BIMAL ANANTRAI MEHTA                      | 1                  | 900                                     | 900                    | 0.003                                       | 900   |
|            | HETAL S AJMERA                            | 1                  | 453935                                  | 453935                 | 1.279                                       | 453935  |
|            | MAYUR S AJMERA                            | 1                  | 641532                                  | 641532                 | 1.808                                       | 641532  |
|            | SONALI A AJMERA                           | 1                  | 429180                                  | 429180                 | 1.209                                       | 429180  |
|            | RAJNIKANT S AJMERA . HUF                  | 1                  | 904746                                  | 904746                 | 2.55  | 904746  |
|            | HENALI J AJMERA (MINOR)                   | 1                  | 229037                                  | 229037                 | 0.645                                       | 228453  |
|            | NATWARLAL S AJMERA                        | 1                  | 453397                                  | 453397                 | 1.278                                       | 453397  |
|            | MANOJ I AJMERA                            | 1                  | 750708                                  | 750708                 | 2.116                                       | 750708  |
|            | CHHOTALAL S AJMERA HUF                    | 1                  | 759858                                  | 759858                 | 2.141                                       | 759858  |
|            | MEGHA S AJMERA                            | 1                  | 3447                                    | 3447                   | 0.01  | 3447  |
|            | MUMUKSHU A AJMERA                         | 1                  | 641220                                  | 641220                 | 1.807                                       | 641220  |

|            |  |           |                 |                 |               |                 |
|------------|--|-----------|-----------------|-----------------|---------------|-----------------|
|            | RITA MITUL MEHTA   | 1         | 4245            | 4245            | 0.012         | 4245            |
|            |  |           |                 |                 |               |                 |
| <b>(b)</b> | <b>Central Government/ State Government(s)</b>                       |           |                 |                 |               |                 |
|            |  | 0         | 0               | 0               | 0             | 0               |
|            |  |           |                 |                 |               |                 |
| <b>(c)</b> | <b>Financial Institutions/ Banks</b>                                 |           |                 |                 |               |                 |
|            |  | 0         | 0               | 0               | 0             | 0               |
|            |  |           |                 |                 |               |                 |
| <b>(d)</b> | <b>Any Other (specify)</b>   |           |                 |                 |               |                 |
|            |  | 4         | 3445672         | 3445672         | 9.71          | 3445672         |
|            | Bodies Corporate   |           | 0               |                 |               |                 |
|            | AJMERA CEMENTS PRIVATE LTD   | 1         | 645300          | 645300          | 1.819         | 645300          |
|            | RUSHABH INVESTMENT PRIVATE LIMITED                                   | 1         | 300000          | 300000          | 0.845         | 300000          |
|            | FAHRENHEIT FUN AND GAMES PRIVATE                                     | 1         | 2499999         | 2499999         | 7.045         | 2499999         |
|            | CHAITALI INVESTMENT PVT LTD  | 1         | 373             | 373             | 0.001         | 373             |
|            |  |           |                 |                 |               |                 |
|            |  |           |                 |                 |               |                 |
|            | <b>Sub-Total-(A) (1)</b>   | <b>41</b> | <b>21978258</b> | <b>21978258</b> | <b>61.937</b> | <b>21977674</b> |
| <b>2</b>   | <b>Foreign</b>   |           |                 |                 |               |                 |
| <b>(a)</b> | <b>Indivi/Non-Resi Foreign Indivi</b>                                |           |                 |                 |               |                 |
|            |  | 0         | 0               | 0               | 0             | 0               |
|            |  |           |                 |                 |               |                 |
| <b>(b)</b> | <b>Government</b>  |           |                 |                 |               |                 |
|            |  | 0         | 0               | 0               | 0             | 0               |
|            |  |           |                 |                 |               |                 |
| <b>(c)</b> | <b>Institutions</b>  |           |                 |                 |               |                 |
|            |  | 0         | 0               | 0               | 0             | 0               |
|            |  |           |                 |                 |               |                 |
| <b>(d)</b> | <b>Foreign Portfolio Investor</b>                                    |           |                 |                 |               |                 |
|            |  | 0         | 0               | 0               | 0             | 0               |
|            |  |           |                 |                 |               |                 |
| <b>(e)</b> | <b>Any Other (specify)</b>   |           |                 |                 |               |                 |
|            |  | 0         | 0               | 0               | 0             | 0               |
|            |  |           |                 |                 |               |                 |
|            | Sub-Total-(A)(2)   | 0         | 0               | 0               | 0             | 0               |
|            |  |           |                 |                 |               |                 |
|            |  |           |                 |                 |               |                 |
|            | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 41        | 21978258        | 21978258        | 61.937        | 21977674        |

Table III - Statement showing shareholding pattern of the Public shareholder

|          | Category & Name of the Shareholders                                | No. of shareholder | No. of fully paid up equity shares held | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 | Number of equity shares held in dematerialized form |
|----------|--|--------------------|---|------------------------|---|---|
| <b>1</b> | <b>Institutions</b>  |                    |   |                        |   |   |
| (a)      | <b>Mutual Funds/</b>   |                    |   |                        |   |   |
|          |  | 1                  | 216                                     | 216                    | 0.001                                       | 216   |
| (b)      | <b>Venture Capital Funds</b>                                       |                    |   |                        |   |   |
|          |  | 0                  | 0                                       | 0                      | 0   | 0   |
| (c)      | <b>Alternate Investment Funds</b>                                  |                    |   |                        |   |   |
|          |  | 0                  | 0                                       | 0                      | 0   | 0   |
| (d)      | <b>Foreign Venture Capital Investors</b>                           |                    |   |                        |   |   |
|          |  | 0                  | 0                                       | 0                      | 0   | 0   |
| (e)      | <b>Foreign Portfolio Investors</b>                                 |                    |   |                        |   |   |
|          |  | 0                  | 0                                       | 0                      | 0   | 0   |
| (f)      | <b>Financial Institutions/ Banks</b>                               |                    |   |                        |   |   |
|          |  | 3                  | 44439                                   | 44439                  | 0.125                                       | 44439   |
| (g)      | <b>Insurance Companies</b>   |                    |   |                        |   |   |
|          |  | 0                  | 0                                       | 0                      | 0   | 0   |
| (h)      | <b>Provident Funds/ Pension Funds</b>                              |                    |   |                        |   |   |
|          |  | 0                  | 0                                       | 0                      | 0   | 0   |
| (i)      | <b>Any Other (specify)</b>   |                    |   |                        |   |   |
|          |  | 0                  | 0                                       | 0                      | 0   | 0   |
|          | Sub-Total-(B) (1)  | 4                  | 44655                                   | 44655                  | 0.126                                       | 44655   |
| <b>2</b> | <b>Central Government/ State Government(s)/ President of India</b> |                    |   |                        |   |   |
|          |  | 0                  | 0                                       | 0                      | 0   | 0   |
|          | Sub-Total-(B)(2)   | 0                  | 0                                       | 0                      | 0   | 0   |
| <b>3</b> | <b>NON-Institutions</b>  |                    |   |                        |   |   |
| (a)      | <b>Individuals -</b>   |                    |   |                        |   |   |

|  |  |       |          |          |        |          |
|--|--|-------|----------|----------|--------|----------|
|  | i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.                |       |          |          |        |          |
|  |  | 39757 | 3536279  | 3536279  | 9.966  | 3429172  |
|  |  |       |          |          |        |          |
|  | <b>ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.</b> |       |          |          |        |          |
|  |  | 44    | 7360765  | 7360765  | 20.743 | 7360765  |
|  | ROOPA SHAILESH AJMERA  | 1     | 426490   | 426490   | 1.202  | 426490   |
|  | NIMISH S AJMERA . HUF  | 1     | 378483   | 378483   | 1.067  | 378483   |
|  | TWISHAL N AJMERA   | 1     | 503410   | 503410   | 1.419  | 503410   |
|  | ASHWIN B AJMERA  | 1     | 514285   | 514285   | 1.449  | 514285   |
|  | NIMISH S AJMERA  | 1     | 811723   | 811723   | 2.288  | 811723   |
|  | BANDISH B AJMERA   | 1     | 380172   | 380172   | 1.071  | 380172   |
|  |  |       |          |          |        |          |
|  | <b>(b) NBFCs registered with RBI</b>   |       |          |          |        |          |
|  |  | 2     | 2982     | 2982     | 0.008  | 2982     |
|  |  |       |          |          |        |          |
|  | <b>(c) Employee Trusts</b>   |       |          |          |        |          |
|  |  | 0     | 0        | 0        | 0      | 0        |
|  |  |       |          |          |        |          |
|  | <b>(d) Overseas Depositories holding DRs) (balancing figure)</b>                           |       |          |          |        |          |
|  |  | 0     | 0        | 0        | 0      | 0        |
|  |  |       |          |          |        |          |
|  | <b>(e) Any Other (specify)</b>   |       |          |          |        |          |
|  |  | 660   | 2561936  | 2561936  | 7.22   | 2559545  |
|  | CD EQUIFINANCE PRIVATE LIMITED   | 1     | 486513   | 486513   | 1.371  | 486513   |
|  | KAMLESHKUMAR VRAJLAL DHULIA  | 1     | 536500   | 536500   | 1.512  | 536500   |
|  |  |       |          |          |        |          |
|  | Sub-Total-(B) (3)  | 40463 | 13461962 | 13461962 | 37.937 | 13352464 |
|  |  |       |          |          |        |          |
|  |  |       |          |          |        |          |
|  | Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)  | 40467 | 13506617 | 13506617 | 38.063 | 13397119 |

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

|            | Category & Name of the Shareholders   | No. of shareholder | No. of fully paid up equity shares held | Total nos. shares held | Number of equity shares held in dematerialized form |
|------------|---|--------------------|---|------------------------|---|
| <b>1</b>   | <b>Custodian/DR</b>   |                    |   |                        |   |
| <b>(a)</b> | <b>Name of DR Holder (if available)</b>   |                    |   |                        |   |
|            |   |                    |   |                        |   |
|            | Sub-Total [C](1)  | 0                  | 0                                       | 0                      | 0   |
| <b>2</b>   | <b>Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)</b> |                    |   |                        |   |
| <b>(a)</b> | <b>Name (abc...</b>   |                    |   |                        |   |
|            | Sub-Total [C](2)  | 0                  | 0                                       | 0                      | 0   |
|            |   |                    |   |                        |   |
|            |   |                    |   |                        |   |
|            |   |                    |   |                        |   |
|            |   |                    |   |                        |   |
|            |   |                    |   |                        |   |
|            |   | <b>0</b>           | <b>0</b>                                | <b>0</b>               | <b>0</b>  |