



SHREE PRECOATED STEELS LTD.

CIN: L70109MH2007PLC174206

Registered Office : 1, Ground Floor, Citi Mall, New Link Road, Andheri (W), Mumbai - 400 053
Tel. : +91-22-65526677 | Email : spsl.investors@gmail.com | Website : www.spsl.com

Ref: SEC/SPSL/BSE/ 2016-17

Date: 23rd January, 2017

The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Scrip Code : 533110

Subject : Reconciliation of Share Capital Audit for the quarter ended 31st December, 2016

RE : SEBI Circular No. MRD/ALLSE/15489/2003 dated 14th August 2003

Dear Sir,

We are submitting copy of the Reconciliation of Share Capital Audit Certificate for the quarter ended 31st December, 2016 issued by Mr. Haresh Sanghvi, Practicing Company Secretary.

Kindly take the same on your records.

Thanking you,

For SHREE PRECOATED STEELS LIMITED

NITIKA S. SINGH
ASST. COMPANY SECRETARY

Encl: as above

To,
The Board of Directors,
Shree Precoated Steels Limited
1, Ground Floor, Citi mall,
New Link Road, Andheri (W)
Mumbai: 400 053

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of Members, beneficiary details furnished by the Depositories & Other records/documents maintained by **SHREE PRECOATED STEELS LIMITED** and its Registrar & Share Transfer Agents (RTA) **Sharex Dynamic (India) Private Ltd**, Unit 1, Luthra Industrial Premises, Safed Pool, Andheri – Kurla Road, Andheri – East, Mumbai - 400 072 produced before us for the purpose of issuing this certificate, in pursuance to the Circular D&CC/ FITTC/ CIR-16/2002 of 31st December 2002 and the Circular No SEBI/MRD/Policy/Cir-13/2004 dated 3rd March 2004 as amended vide Circular No CIR/MRD/DP/30/2010 dated 6th September 2010, issued by the Securities and Exchange Board of India (SEBI) and also pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulation 1996 as amended vide notification dated 02/09/2003 for the purposes of reconciliation of the total admitted capital with both the Depositories and the total issued and listed capital for the Quarter ended **31st December, 2016** in respect of period between **1st October, 2016 to 31st December, 2016**.

Based on such examination and verification as considered necessary by us and according to the information and explanation given and furnished to us, which to the best of our knowledge and belief were necessary for our Certification, we hereby certify the RECONCILIATION OF SHARE CAPITAL AUDIT REPORT in the presented format annexed herewith.

For H.P. SANGHVI & COMPANY
COMPANY SECRETARIES



HARESH SANGHVI
(Proprietor)
CoP No. 3675/FCS 2259

Place: Mumbai
Date : 16th January, 2017



SECRETARIAL AUDIT REPORT

| | | | | |
|-----|--|---|--|----------------------------------|
| 1. | For Quarter ended | : | 31 st December, 2016 | |
| 2. | ISIN | : | INE318K01017 | |
| 3. | Face Value | : | Rs. 10/- each. | |
| 4. | Name of the company | : | Shree Precoated Steels Limited | |
| 5. | Registered Office Address | : | 1, Ground Floor, Citi mall, New Link Road Andheri (W) Mumbai: 400 053 | |
| 6. | Correspondence Address | : | 1, Ground Floor, Citi mall, New Link Road Andheri (W) Mumbai: 400 053 | |
| 7. | Telephone & Fax Nos. | : | Tel No. 022 -65526677 | |
| 8. | Email address | : | spsl.investors@gmail.com | |
| 9. | Names of the stock exchanges where the company's securities are listed | : | Bombay Stock Exchange Limited (BSE) | |
| | | : | Number of Shares | % of Total issued Capital |
| 10. | Issued Capital | : | 8,27,98,042 | 100.00 % |
| 11. | Listed Capital | : | 8,27,98,042 | 100.00 % |
| | Bombay Stock Exchange Limited | : | 8,27,98,042 | 100.00 % |
| 12. | Held in dematerialised form in CDSL | : | 6,20,50,521 | 74.94 % |
| 13. | Held in dematerialised form in NSDL | : | 2,04,81,445 | 24.74 % |
| 14. | Physical | : | 2,66,076 | 0.32 % |
| 15. | Total No. of Shares (12+13+14) | : | 8,27,98,042 | 100.00 % |
| 16. | Reasons for difference if any, between (10&11), (10&15), (11&15) | : | -N.A.- | |
| 17. | Certifying the details of changes in share capital during the quarter under consideration as per table below: | | | |

| Particulars | No. of shares | Applied/ Not Applied for listing | Listed on Stock exchanges (specify names) | Whether intimated to CDSL | Whether intimated to NSDL | In- Principle Approval pending for SE (Specify names) |
|------------------------------------|---|---|---|--|---------------------------------|--|
| -N.A.- | -N.A.- | -N.A.- | -N.A.- | -N.A.- | -N.A.- | -N.A.- |
| 18. | Register of Members is updated (yes/No) | | : | Yes | | |
| 19. | Reference to the previous quarter with regards to excess dematerialised shares, if any. | | : | -N.A.- | | |
| 20. | Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?. | | : | -N.A.- | | |
| 21 | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: | | | | | |
| Total No. of demat requests | | No. of requests | No. of shares | Reasons for delay. | | |
| Confirmed after 21 days | | -NIL.- | -NIL- | -N.A.- | | |
| Pending for more than 21 days. | | -NIL.- | -NIL.- | -N.A.- | | |
| 22. | Name, Telephone & Fax No. of the compliance officer of the company. | | : | Ms. Nitika Shashiprakash Singh Compliance officer Tel No. 022-65526677 | | |
| 23. | Name, Address, Tel & Fax no., Mem. No. of the Auditor. | | : | H. P. Sanghvi & Company A-6, Mazdock , 74/G J.P. Road. Seven Bungalows, Andheri(W), Mumbai - 400 061. Phone No. 4002 1712 Mem. No. 2259 CoP 3675 | | |



H.P. Sanghvi & Company
Company Secretaries

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|-----|---|---|---|
| 24. | Appointment of common Agency for shares registry work | : | Sharex Dynamic (India) Private Ltd Unit 1, Luthra Industrial Premises Safeed Pool, Andheri – Kurla Road Andheri – East, Mumbai - 400 072. Ph: 022 – 28515606/5644. Fax :022-28512885 Website : www.sharexindia.com |
| 25. | Any other detail that the auditor may like to provide | : | |

H.P. SANGHVI & COMPANY
COMPANY SECRETARIES



HARESH SANGHVI
Proprietor
CoP No. 3675/FCS 2259

Place : Mumbai
Date : 16th January, 2017

