



SHREE PRECOATED STEELS LTD.

CIN: L70109MH2007PLC174206

Regd. Office: B-716, 7th Floor, Crystal Plaza, New Link Road, Andheri (West), Mumbai 400 053
Tel: +91-22-65526677 | Email: spsl.investors@gmail.com | Website: www.spsl.com

Ref : SEC/SPSL/BSE/ 2015-16

Date: 20th January, 2016

The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Scrip Code : 533110

Subject : Reconciliation of Share Capital Audit for the quarter ended 31st December 2015

RE : Reg. 55A of SEBI (Depositories and Participants) Regulations, 1996

Dear Sir,

We are submitting copy of the Reconciliation of Share Capital Audit Certificate for the quarter ended 31st December 2015 issued by Mr. Haresh Sanghvi, Practicing Company Secretary.

We request you to take the same on your records.

Thanking you,

For SHREE PRECOATED STEELS LIMITED

ASST. COMPANY SECRETARY

Encl: as above

To,
The Board of Directors,
Shree Precoated Steels Limited
B-716, 7th Floor, Crystal Plaza,
New Link Road, Andheri - West,
Mumbai-400053.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of Members, beneficiary details furnished by the Depositories & Other records/documents maintained by Shree Precoated Steels Limited and its Registrar & Share Transfer Agents (RTA) **Sharex Dynamic (India) Private Ltd**, Unit 1, Luthra Industrial Premises, Safed Pool, Andheri – Kurla Road, Andheri – East, Mumbai - 400 072 produced before us for the purpose of issuing this certificate, in pursuance to the Circular D&CC/ FITTC/ CIR-16/2002 of 31st December 2002 and the Circular No SEBI/MRD/Policy/Cir-13/2004 dated 3rd March 2004 as amended vide Circular No CIR/MRD/DP/30/2010 dated 6th September 2010, issued by the Securities and Exchange Board of India (SEBI) and also pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulation 1996 as amended vide notification dated 02/09/2003 for the purposes of reconciliation of the total admitted capital with both the Depositories and the total issued and listed capital for the Quarter ended 31st December, 2015 in respect of period between 1st October, 2015 to 31st December, 2015.

Based on such examination and verification as considered necessary by us and according to the information and explanation given and furnished to us, which to the best of our knowledge and belief were necessary for our Certification, we hereby certify the RECONCILIATION OF SHARE CAPITAL AUDIT REPORT in the presented format annexed herewith.

For H.P. SANGHVI & COMPANY
COMPANY SECRETARIES



HARESH SANGHVI
(Proprietor)
CoP No. 3675/FCS 2259

Place: Mumbai
Date : 13th January, 2016

SECRETARIAL AUDIT REPORT

1.	For Quarter ended	:	31st December, 2015	
2.	ISIN	:	INE318K01017	
3.	Face Value	:	Rs. 10/- each.	
4.	Name of the company	:	Shree Precoated Steels Limited	
5.	Registered Office Address	:	B-716, 7th Floor, Crystal Plaza, New Link Road, Andheri - West, Mumbai-400053	
6.	Correspondence Address	:	B-716, 7th Floor, Crystal Plaza, New Link Road, Andheri - West, Mumbai-400053	
7.	Telephone & Fax Nos.	:	Tel No. 022 -65526677	
8.	Email address	:	spsl.investors@gmail.com	
9.	Names of the stock exchanges where the company's securities are listed	:	Bombay Stock Exchange Limited (BSE)	
		:	Number of Shares	% of Total issued Capital
10.	Issued Capital	:	8,27,98,042	100.00 %
11.	Listed Capital	:	8,27,98,042	100.00 %
	Bombay Stock Exchange Limited	:	8,27,98,042	100.00 %
12.	Held in dematerialised form in CDSL	:	6,24,98,615	75.49%
13.	Held in dematerialised form in NSDL	:	2,00,32,406	24.19%
14.	Physical	:	2,67,021	0.32%
15.	Total No. of Shares (12+13+14)	:	8,27,98,042	100.00 %
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	:	-N.A.-	

H.P. Sanghvi & Company
Company Secretaries

Particulars	No. of shares	Applied/ Not Applied for listing	Listed on Stock exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-Principle Approval pending for SE (Specify names)
-N.A.-	-N.A.-	-N.A.-	-N.A.-	-N.A.-	-N.A.-	-N.A.-
18.	Register of Members is updated (yes/No)		:	Yes		
19.	Reference to the previous quarter with regards to excess dematerialised shares, if any.		:	-N.A.-		
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?.		:	-N.A.-		
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:					
Total No. of demat requests		No. of requests	No. of shares	Reasons for delay.		
Confirmed after 21 days		-NIL.-	-NIL-	-N.A.-		
Pending for more than 21 days.		-NIL.-	-NIL.-	-N.A.-		
22.	Name, Telephone & Fax No. of the compliance officer of the company.		:	Ms. Nitika Singh Compliance officer Tel No. 022 -65526677		
23.	Name, Address, Tel & Fax no., Regn. No. of the Auditor.		:	H. P. Sanghvi & Company A-6, Mazdock , 74/G J.P. Road. Seven Bungalows, Andheri(W), Mumbai-400 061. Phone No. 3294 6465 Regn. No. 2259 CoP 3675		



H.P. Sanghvi & Company
Company Secretaries

24.	Appointment of common Agency for shares registry work	:	Sharex Dynamic (India) Private Ltd Unit 1, Luthra Industrial Premises Safeed Pool, Andheri – Kurla Road Andheri – East, Mumbai - 400 072. Ph: 022 – 28515606/5644. Fax :022-28512885 Website : www.sharexindia.com
25.	Any other detail that the auditor may like to provide	:	Securities of the Company has been delisted from NSE w.e.f. 10/05/2012, however continued to remain listed on BSE.

H.P. SANGHVI & COMPANY
COMPANY SECRETARIES



Place : Mumbai
Date : 13th January, 2016

HARESH SANGHVI
Proprietor
CoP No. 3675/FCS 2259