

To,  
The Board of Directors,  
**Shree Precoated Steels Limited**  
Rehman Building, 2<sup>nd</sup> Floor, Mazzanine,  
24 Veer Nariman Street, Fort,  
Mumbai – 400 001.

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

We have examined the Register of Members, beneficiary details furnished by the Depositories & Other records/documents maintained by Shree Precoated Steels Limited and its Registrar & Share Transfer Agents (RTA) **Sharex Dynamic (India) Private Ltd**, Unit 1, Luthra Industrial Premises, Safed Pool, Andheri – Kurla Road, Andheri – East, Mumbai - 400 072 produced before us for the purpose of issuing this certificate, in pursuance to the Circular D&CC/ FITTC/ CIR-16/2002 of 31<sup>st</sup> December 2002 and the Circular No SEBI/MRD/Policy/Cir-13/2004 dated 3<sup>rd</sup> March 2004 as amended vide Circular No CIR/MRD/DP/30/2010 dated 6<sup>th</sup> September 2010, issued by the Securities and Exchange Board of India (SEBI) and also pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulation 1996 as amended vide notification dated 02/09/2003 for the purposes of reconciliation of the total admitted capital with both the Depositories and the total issued and listed capital for the Quarter ended 30th September, 2015 in respect of period between 1<sup>st</sup> July, 2015 to 30th September, 2015.

Based on such examination and verification as considered necessary by us and according to the information and explanation given and furnished to us, which to the best of our knowledge and belief were necessary for our Certification, we hereby certify the RECONCILIATION OF SHARE CAPITAL AUDIT REPORT in the presented format annexed herewith.

**For H.P. SANGHVI & COMPANY**  
**COMPANY SECRETARIES**



**HARESH SANGHVI**  
**(Proprietor)**  
**CoP No. 3675/FCS 2259**

**Place: Mumbai**  
**Date : 14th October, 2015**

**SECRETARIAL AUDIT REPORT**

1.	For Quarter ended	:	30th September, 2015	
2.	ISIN	:	INE318K01017	
3.	Face Value	:	Rs. 10/- each.	
4.	Name of the company	:	Shree Precoated Steels Limited	
5.	Registered Office Address	:	Rehman Building, 2 <sup>nd</sup> Floor, Mazzanine, 24 Veer Nariman Street, Fort, Mumbai – 400 001.	
6.	Correspondence Address	:	Rehman Building, 2 <sup>nd</sup> Floor, Mazzanine, 24 Veer Nariman Street, Fort, Mumbai – 400 001.	
7.	Telephone & Fax Nos.	:	Tel No. 022 -66984000 : Fax no. 26325902	
8.	Email address	:	<a href="mailto:investors.spsl@ajmera.com">investors.spsl@ajmera.com</a>	
9.	Names of the stock exchanges where the company's securities are listed	:	Bombay Stock Exchange Limited (BSE)	
		:	<b>Number of Shares</b>	<b>% of Total issued Capital</b>
10.	Issued Capital	:	8,27,98,042	100.00 %
11.	Listed Capital	:	8,27,98,042	100.00 %
	Bombay Stock Exchange Limited	:	8,27,98,042	100.00 %
12.	Held in dematerialised form in CDSL	:	6,25,32,107	75.52%
13.	Held in dematerialised form in NSDL	:	1,99,97,290	24.16%
14.	Physical	:	2,68,645	0.32%
15.	Total No. of Shares (12+13+14)	:	8,27,98,042	100.00 %
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	:	-N.A.-	

*H.P. Sanghvi & Company*  
*Company Secretaries*

17.	<b>Certifying the details of changes in share capital during the quarter under consideration as per table below:</b>					
<b>Particulars</b>	<b>No. of shares</b>	<b>Applied/ Not Applied for listing</b>	<b>Listed on Stock exchanges (specify names)</b>	<b>Whether intimated to CDSL</b>	<b>Whether intimated to NSDL</b>	<b>In-Principle Approval pending for SE (Specify names)</b>
-N.A.-	-N.A.-	-N.A.-	-N.A.-	-N.A.-	-N.A.-	-N.A.-
18.	Register of Members is updated (yes/No)		:	Yes		
19.	Reference to the previous quarter with regards to excess dematerialised shares, if any.		:	-N.A.-		
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?.		:	-N.A.-		
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:					
<b>Total No. of demat requests</b>		<b>No. of requests</b>		<b>No. of shares</b>	<b>Reasons for delay.</b>	
Confirmed after 21 days		-NIL.-		-NIL-	-N.A.-	
Pending for more than 21 days.		-NIL.-		-NIL.-	-N.A.-	
22.	Name, Telephone & Fax No. of the compliance officer of the company.		:	Ms. Nitika Singh Compliance officer Tel No. 022-66984000 Fax: 022-26325902		



*H.P. Sanghvi & Company*  
*Company Secretaries*

23.	Name, Address, Tel & Fax no., Regn. No. of the Auditor.	:	H. P. Sanghvi & Company A-6, Mazdock , 74/G J.P. Road. Seven Bungalows, Andheri(W), Mumbai-400 061. Phone No. 3294 6465 Regn. No. 2259 CoP 3675
24.	Appointment of common Agency for shares registry work	:	Sharex Dynamic (India) Private Ltd  Unit 1, Luthra Industrial Premises Safeed Pool, Andheri – Kurla Road Andheri – East, Mumbai - 400 072.  Ph: 022 – 28515606/5644. Fax :022-28512885 Website : www.sharexindia.com
25.	Any other detail that the auditor may like to provide	:	Securities of the Company has been delisted from NSE w.e.f. 10/05/2012, however continued to remain listed on BSE.

**H.P. SANGHVI & COMPANY**  
**COMPANY SECRETARIES**



**HARESH SANGHVI**  
Proprietor  
CoP No. 3675/FCS 2259

Place : Mumbai  
Date : 14th October, 2015