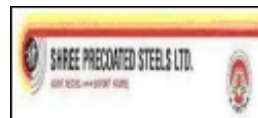


(1)(a) Statement showing ShareHolding Pattern

Name of the Company : Shree Precoated Steels Ltd.

Quarter Ended : 31-12-2014

Scrip Code : 533110



| Partly paid-up Shares                 | No. of Partly paid-up Shares | As a % of total No. of Partly paid-up Shares | As a % of Total no. of Shares of the Company |
|---------------------------------------|------------------------------|--|--|
| Held by Promoters/<br>Promoters Group | 0                            |  |  |
| Held by Public                        | 0                            |  |  |
| <b>TOTAL - D</b>                      | <b>0</b>                     |  |  |

| Outstanding Conv. Securities          | No. of Outstanding Securities | As a % of Total no. of O/S Conv. Securities | As a % of Total no. of shares of the Co., assuming full conv. |
|---------------------------------------|-------------------------------|---|---|
| Held by Promoters/<br>Promoters Group | 0                             |   |   |
| Held by Public                        | 0                             |   |   |
| <b>TOTAL - E</b>                      | <b>0</b>                      |   |   |

| Warrants :                            | No. of Warrants | As a % of Total no. of Warrants | As a % of Total no. of shares of the Co., assuming full conv. |
|---------------------------------------|-----------------|---------------------------------|---|
| Held by Promoters/<br>Promoters Group | 0               |                                 |   |
| Held by Public                        | 0               |                                 |   |
| <b>TOTAL - F</b>                      | <b>0</b>        |                                 |   |

|   |          |
|---|----------|
| Total paid-up Capital of the Company assum- ing full conv. Of warrants & securities | 82798042 |
|---|----------|

## Statement Showing Shareholding Pattern - Table (I)(a)

Shree Precoated Steels Ltd.

Scrip Code : 533110

Quarter Ended : 31-12-2014



| Category code | Category of Shareholder   | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares pledged or otherwise encumbered |                               |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-------------------------------|
|               |   |                        |                        |  | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | Number of shares                       | As a % of Total No. of Shares |
| <b>(A)</b>    | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>                    |                        |                        |  |  |                            |  |                               |
| <b>1</b>      | <b>Indian</b>   |                        |                        |  |  |                            |  |                               |
| a             | Individual/Huf  | 38                     | 44032362               | 44032362                                     | 53.180   | 53.180                     | 0                                      | 0.000                         |
| b             | Central/State Gov   | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
| c             | Bodies Corporates   | 4                      | 8039906                | 8039906                                      | 9.710  | 9.710                      | 700000                                 | 8.707                         |
| d             | Fins / Banks  | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
| e             | Any Other specify   | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
| e-1           |   | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
| e-2           |   | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
|               |   |                        |                        |  |  |                            |  |                               |
|               | <b>Sub Total(A)(1)</b>  | <b>42</b>              | <b>52072268</b>        | <b>52072268</b>                              | <b>62.891</b>  | <b>62.891</b>              | 700000                                 | 1.344                         |
| <b>2</b>      | <b>Foreign</b>  |                        |                        |  |  |                            |  |                               |
| a             | Indv NRI/For Ind  | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
| b             | Bodies Corporate  | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
| c             | Institutions  | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
| d             | Qualified For.Inv.  | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
| e             | Any Other Specify   | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
| e-1           |   | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
| e-2           |   | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
|               |   |                        |                        |  |  |                            |  |                               |
|               | <b>Sub Total(A)(2)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.000</b>   | <b>0.000</b>               | 0                                      | 0.000                         |
|               | <b>Total Shareholding of Promoter and Promoter Group Total (A)= (A)(1)+(A)(2)</b> | <b>42</b>              | <b>52072268</b>        | <b>52072268</b>                              | <b>62.891</b>  | <b>62.891</b>              | 700000                                 | 1.344                         |
| <b>(B)</b>    | <b>Public shareholding</b>  |                        |                        |  |  |                            |  |                               |
| <b>1</b>      | <b>Institutions</b>   |                        |                        |  |  |                            |  |                               |
| a             | Mutual Funds  | 1                      | 504                    | 504  | 0.001  | 0.001                      |  |                               |
| b             | Fins / Banks  | 3                      | 252                    | 252  | 0.000  | 0.000                      |  |                               |
| c             | Central/State Govt  | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
| d             | Venture Cap Fund  | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
| e             | Insurance Comp(s)   | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
| f             | Foreign Ins Invest  | 1                      | 3781                   | 3781   | 0.005  | 0.005                      |  |                               |
| g             | Foreign Ven Cap In  | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |

## Statement Showing Shareholding Pattern - Table (I)(a)

Shree Precoated Steels Ltd.

Scrip Code : 533110

Quarter Ended : 31-12-2014



| Category code | Category of Shareholder                        | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares pledged or otherwise encumbered |                               |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|-------------------------------|
|               |  |                        |                        |  | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | Number of shares                       | As a % of Total No. of Shares |
| h             | Qualified For.Inv.                             | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
| i             | Any Other -Specify                             | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
| i-1           |  | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
| i-2           |  | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
|               |  |                        |                        |  |  |                            |  |                               |
|               | Sub-Total (B)(1)                               | 5                      | 4537                   | 4537   | 0.005  | 0.005                      |  |                               |
|               |  |                        |                        |  |  |                            |  |                               |
| B 2           | Non-institutions                               |                        |                        |  |  |                            |  |                               |
| a             | Bodies Corporates                              | 325                    | 1728549                | 1727695                                      | 2.088  | 2.088                      |  |                               |
| b             | Individuals                                    |                        |                        |  |  |                            |  |                               |
|               | i) upto Rs 1-Lac                               | 42963                  | 8616996                | 8352152                                      | 10.407   | 10.407                     |  |                               |
|               | ii) above Rs1-Lac                              | 185                    | 19259452               | 19259452                                     | 23.261   | 23.261                     |  |                               |
| c             | Qualified For.Inv.                             | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
| d             | Any Other -Clr-Mem                             | 8                      | 66543                  | 66543  | 0.080  | 0.080                      |  |                               |
| d-1           |  | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
| d-2           |  | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
|               | -OCB   | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
|               | -NRI   | 177                    | 1049697                | 1044909                                      | 1.268  | 1.268                      |  |                               |
|               |  |                        |                        |  |  |                            |  |                               |
|               | Sub-Total (B)(2)                               | 43658                  | 30721237               | 30450751                                     | 37.104   | 37.104                     |  |                               |
|               |  |                        |                        |  |  |                            |  |                               |
| (B)           | Total (B)=(B)(1)+(B)(2)                        | 43663                  | 30725774               | 30455288                                     | 37.109   | 37.109                     |  |                               |
|               |  |                        |                        |  |  |                            |  |                               |
|               | TOTAL (A)+(B)                                  | 43705                  | 82798042               | 82527556                                     | 100.000  | 100.000                    | 700000                                 | 0.845                         |
|               |  |                        |                        |  |  |                            |  |                               |
| (C)           | Held by Custodians against Depository Receipts |                        |                        |  |  |                            |  |                               |
|               | PROMOTER & PRO GRP                             | 0                      | 0                      | 0  |  | 0.000                      |  |                               |
|               | PUBLIC   | 0                      | 0                      | 0  |  | 0.000                      |  |                               |
|               |  |                        |                        |  |  |                            |  |                               |
|               | GRAND TOTAL (A)+(B)+(C)                        | 43705                  | 82798042               | 82527556                                     |  | 100.000                    | 700000                                 | 0.845                         |

| Sr.No | Notes |
|-------|-------|
|       |       |
|       |       |
|       |       |
|       |       |
|       |       |
|       |       |
|       |       |
|       |       |
|       |       |







**(I)(d) Statement showing details of locked-in shares**

| <b>Sr. No.</b> | <b>Ref- Num</b> | <b>Name of the shareholder</b> | <b>Number of locked-in shares</b> | <b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> | <b>Promoter/Promoter Group/Public</b> |
|----------------|-----------------|--------------------------------|-----------------------------------|---|---------------------------------------|
|                |                 |                                |                                   |   |                                       |
|                |                 |                                |                                   |   |                                       |
|                |                 | Total Locked in Shares         | 0                                 | 0.000   |                                       |





**(II)(a) Statement showing details of Depository Receipts (DRs)**

| <b>Sr. No.</b> | <b>Ref-Num</b> | <b>Name of theHolder</b> | <b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b> | <b>Number of outstanding DRs</b> | <b>Number of shares underlying outstanding DRs</b> | <b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
|----------------|----------------|--------------------------|--|----------------------------------|--|--|
|                |                |                          |  |                                  |  |  |

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by Promoter/Promoter Group are in excess of 1% of the total number of shares.**

| <b>Sr. No.</b> | <b>Ref-Num</b> | <b>Name of the DR Holder</b> | <b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b> | <b>Number of outstanding DRs</b> | <b>Number of shares underlying outstanding DRs</b> | <b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
|----------------|----------------|------------------------------|--|----------------------------------|--|--|
|                |                |                              |  |                                  |  |  |